



Houston –Boston-New York City –Salt Lake City –Orlando–Austin–Dallas- Louisiana–Cincinnati
 San Jose, Costa Rica–Brisbane, Australia

October 4, 2008

IN-GROUND / MINED SUBMISSION OVERVIEW

Company Name:		
Structure:	Established:	
Website:		
Project Name:	Project Location:	
Principle Contact:	Title:	
Telephone:	Add. Number:	
Email:		
Secondary Contact:	Title:	
Telephone:	Add. Number:	
Email:		
Legal Contact (law firm or counsel):		
Telephone:	Email:	
Asset Expert:		
Telephone:	Email:	
Engineering Expert:		
Telephone:	Email:	
Bank Info: Name:		
Address:		
Contact:	Phone:	
Asset Type:	Proven Reserve Amount:	Asset Value:
Status of Asset (circle one):	IN-GROUND OPERATIONAL FIELD	MINED VAULTED
Requested Funding Amount:		
Special Terms Request:		
Referring Agent:	Phone Number:	
Email:		



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Document Checklist:	ATTACHED- Y/N	NOTES:
Client Information Sheet		
Executive Summary of Project (insert on page 2)		
Business Plan (insert on page 2)		
Legal Description (insert on page 2)		
Corporate Filing		
Company Management Bios		
Reserve Report		
Assay		
Engineering Report		
Asset Legal Description (include BLM # etc.)		
Proof of Asset Ownership & History		
Use of Funds (insert on page 2)		For Coal:
Proforma Financials (use template supplied)		<u>The volatile:</u>
Exit Strategy for Loan Repayment		<u>The seam name:</u>
Contracts/Agreements for Current Production		<u>The Coke Button(FSI):</u>
Details of Current Production (if applicable)		
Future Production Plans & Schedules		

Executive Summary

Provide a brief 2-3 paragraph summary about your project. Included should be information about the asset, the levels of reserves, current market/appraised values, etc.

Business Plan

Provide a detailed description of your project. This section should include a time line from funding through the first 5 years of the project. Items to include for review in this section:

- Production time lines
- When funds will be used and for what
- Specifics about the type of mining/drilling you will be doing



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- Discussion of any unique or differentiating technologies you will be employing
- Contractors/operators that will be completing the mining/drilling
- Where your product will be sold

Pro-Forma

Please complete the attached pro-forma. Your project manager will add it to this section.

Use Of Funds

Provide a detailed use of funds statement. This use of funds should match up with the draw schedule provided in the attached pro-forma worksheet.

Legal Description

Provide the appropriate legal description of your property or asset.