

In-Ground Asset Qualifier

1. Borrower must own the asset free and clear. We will require documentation of ownership of the mineral rights for submission.
2. The asset must have geological report stating a PROVEN RESERVE value of greater than \$1B USD. The valuation cannot be *probable, estimated or inferred reserves*. Geologist's conclusive values must be supported by independent, third-party laboratory results and the assay(s).
3. Borrower must have mining experience or a very sound and experienced management team on his board of directors.
4. Project must have a compelling business plan, pro forma, and use of funds.

If the above qualifications are met without exception, we would love to review your project and then share with you a funding strategy. Please send all information documenting the 4 key qualifying elements your referring broker or the party providing you with this questionnaire. You will be contacted by Brian within 48 hours of receipt of your package. We charge no upfront fees and are paid only upon successful closing.

Please include this page and the following information in your submission:

Company Name _____ Phone _____

Principal Name/phone/email address _____

Location of project _____ Type of In-ground Asset _____

Proven reserve amount _____ Loan Amount Requested _____

Referring Broker _____

Additional Information:
